

FINANCIAL INTERDEPENDENCE DOCUMENTS FOR DOMESTIC PARTNERS

If you are enrolling a domestic partner and/or such partner's eligible child(ren) for medical and/or dental coverage under the BSA plans, you must, along with the Affidavit of Domestic Partnership submit to the BSA Benefits Office, Bldg. 400B, a copy of your marriage license or domestic partner registry **OR** original documents of two of the following items as proof of financial interdependence..

- Joint bank account
- Joint credit card
- Joint obligation on a loan
- Joint ownership or holding of investments
- Joint ownership of residence
- Joint ownership of real estate other than residence
- Listing of both partners as tenants on the lease of a shared residence
- Shared rental payments of a residence
- Listing of both partners as tenants on the lease or shared rental payments for property other than residence
- A common household and shared household expenses (utility bills, telephone bills, ...)
- Joint ownership of major items of personal property
- Joint ownership of a motor vehicle
- Joint responsibility for childcare
- Shared childcare expenses
- Execution of wills naming each other as executor/executrix and/or beneficiary
- Designation as beneficiary under each other's life insurance policy
- Designation as beneficiary under each other's retirement account
- Mutual grant of durable power of attorney
- Mutual grant of authority to make health care decisions
- Other items of proof sufficient to establish economic interdependence under the circumstances of a particular case

Note: Original documents will be copied only to document receipt and will be returned to you.