
Modeling and Guidelines

ASAC Review April 23 – 24, 2007

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for the NSLS-II Project Team

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1.0 Matching Sections: Quadruplets vs. Triplets

The DBA have 6 constraints:

- linear achromat ($\eta_x = \eta'_x = 0$ at the entrance),
- small emittance ($\min(\mathcal{H}) \Rightarrow (\alpha_x, \beta_x)$ fixed at the entrance),
- and symmetric ($\alpha_{x,y} = 0$ at the center).

Similarly, the two matching sections have 10 constraints:

- symmetric ($\alpha_{x,y} = 0$ at the center),
- $\beta_{x,y}$ at the center,
- $\beta_{x,y}$ at the center of the DBA and symmetric ($\alpha_{x,y} = 0$),
- and the cell tune $\nu_{\text{cell}, x, y}$.

Rank Conditions for the Matching Sections

Observation:

	System			
	Gradients		Gradients and Placement	
	Quadruplets 10×8	Triplets 10×7	Quadruplets 10×(8+8)	Triplets 10×(7+7)
Singular Values	3.5E+00	3.3E+00	3.4E+00	3.3E+00
	2.1E+00	1.9E+00	2.1E+00	1.9E+00
	1.3E+00	1.0E+00	1.2E+00	1.0E+00
	4.0E-02	3.5E-02	3.3E-02	3.5E-02
	1.1E-02	5.9E-03	1.0E-02	6.0E-03
	2.7E-04	3.6E-04	3.1E-04	3.6E-04
	3.1E-05	3.4E-05	3.2E-05	3.4E-05
	3.8E-06		4.6E-06	6.7E-07
			5.8E-07	1.1E-07
			1.1E-07	3.2E-07
			4.4E-27	2.0E-17
			0.0E+00	0.0E+00

Solution: simplify to triplets and add a quadrupole at the center of the DBA.

2.0 Hard X-Ray Sources

Problem: not enough (hard) X-ray sources.

Solution:

- Start from the SOLEIL concept (A. Nadji et al “A Modified Lattice for SOLEIL with a Larger Number of Straight Sections” SSILS, 2001).
- Improve (S. Krinsky).

3.0 Injection Studies (I. Pinayev, T. Shaftan, L.-H. Yu)

- Machine model:
 - RF cavity ON
 - Damping ON
 - QF ON
 - Apertures:
 - H(-30mm,17.5mm) in 8m straight
 - V(-2.5mm,2.5mm) in 5m straight
 - Misalignments in Quads only (100 μ m)
 - Field error 0.5×10^{-3} in quads
 - Tune correction with Q11,Q44. Orbit correction.
 - No rolls; no sextupole mis.
 - No coupling correction yet
 - No IDs
- Study
 - Tracking for 512 to 16000 turns (4 damping time with IDs) at 3GeV
 - Test loss patterns with large emittance and 0.5mrad roll error without coupling correction
 - Injection misalignment tolerance analysis
 - Compare booster emittance of 15nm and 34 nm showing 34 nm acceptable

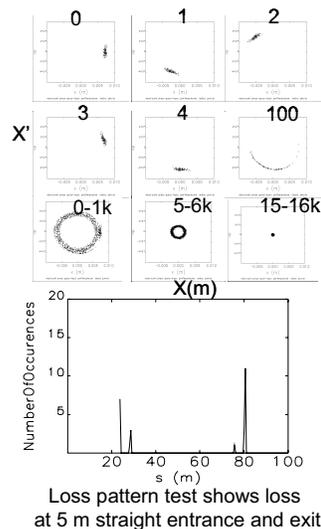
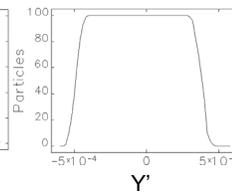
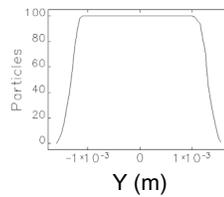
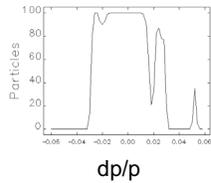
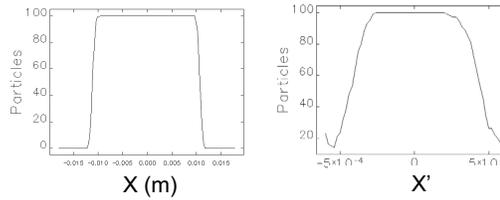


FIG. 1. Injection Tracking with ELEGANT (L.-H. Yu).

Injection Tracking with ELEGANT

(L.-H. Yu)

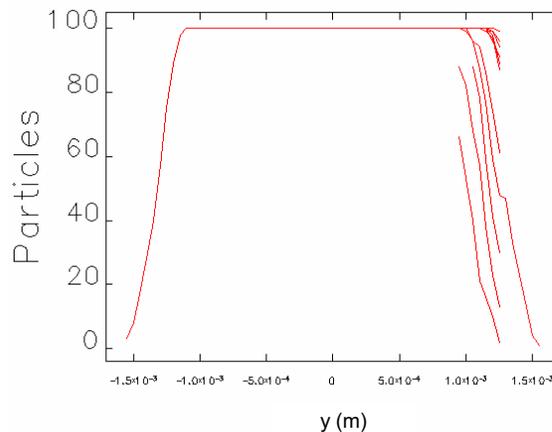
- X: 7.7mm→10mm
- X': 0.2mrad
- Y: 1mm
- Y':0.3mrad
- delta :-1.8%→1%



Injection Misalignment Tolerance in y

(L.-H. Yu)

Q1=-0.649, nux=32.32599, nuy=16.29031, npass=2040



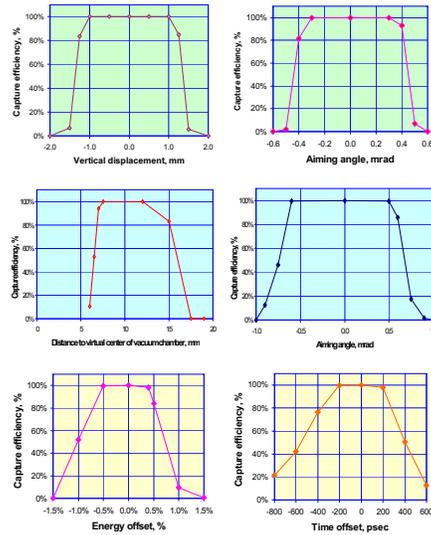
20 random seeds used to track between 0.9mm to 1.3mm of injection offset

Revealed that the tolerance of y as 1mm with error of +/-0.2mm when track with 100 particles

Simulation Parameters (Tracy-2)

(I. Pinayev)

- 200 particles, 500 turns for transverse misalignments, 10000 turns for longitudinal (one damping time)
- 2.5 MV RF (3% acceptance), synchrotron radiation is on
- Alignment errors (from CDR with rolls), vertical dispersion wave 20 mm amplitude (courtesy B. Nash), multipole field errors according to BINP data
- $\epsilon_x=34$ nm, $\epsilon_y=3.4$ nm
- $\sigma_E/E=0.1\%$, $\sigma_t=50$ ps
- $\beta_x=5$ m, $X_0=9.0$ mm, $X'_0=0$
- $\beta_y=3$ m, $Y_0=0.0$ mm, $Y'_0=0$
- Vertical aperture at ID location ± 2.5 mm
- Horizontal apertures at septum -30 mm and +17.5 mm
- Other apertures: ± 50 mm horizontal and ± 25 mm vertical
- Septum edge at 6.4 mm
- $v_x=0.3523$, $v_y=0.2803$ (correction with q33 and q44)



Estimation for Allowable Beam Envelope

(I. Pinayev)

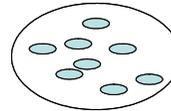
$$f_i(x, x', y, y', \delta E, t) \sim \exp\left(-\frac{(x-x_0)^2}{2\sigma_x^2}\right) f_i^{x'}(x') f_i^y(y) f_i^{y'}(y') f_i^{\delta E}(\delta E) f_i^t(t)$$

$$g(x_0) \sim \exp\left(-\frac{x_0^2}{2\sigma_{x_0}^2}\right) \sigma_{eff}^2 = \sigma_x^2 + \sigma_{x_0}^2$$

$$\sigma_{x_{eff}} = 1.11 \text{ mm} \quad \sigma_{x'_{eff}} = 0.22 \text{ mrad}$$

$$\sigma_{y_{eff}} = 0.27 \text{ mm} \quad \sigma_{y'_{eff}} = 0.09 \text{ mrad}$$

$$\sigma_{E_{eff}} = 0.2\% \quad \sigma_{t_{eff}} = 100 \text{ ps}$$



For 500 particles tracked for 10000 turns capture efficiency was 97.7%±1.6% for 25 seeds of alignment errors

Tolerances for the aiming of the injected beam with specified parameters are:

$$\sigma_{x_0} = 1 \text{ mm} \quad \sigma_{x'_0} = 0.2 \text{ mrad}$$

$$\sigma_{y_0} = 0.25 \text{ mm} \quad \sigma_{y'_0} = 0.08 \text{ mrad}$$

$$\sigma_{E_0}/E_0 = 0.17\% \quad \sigma_{t_0} = 85 \text{ psec}$$

4.0 Magnet TQM

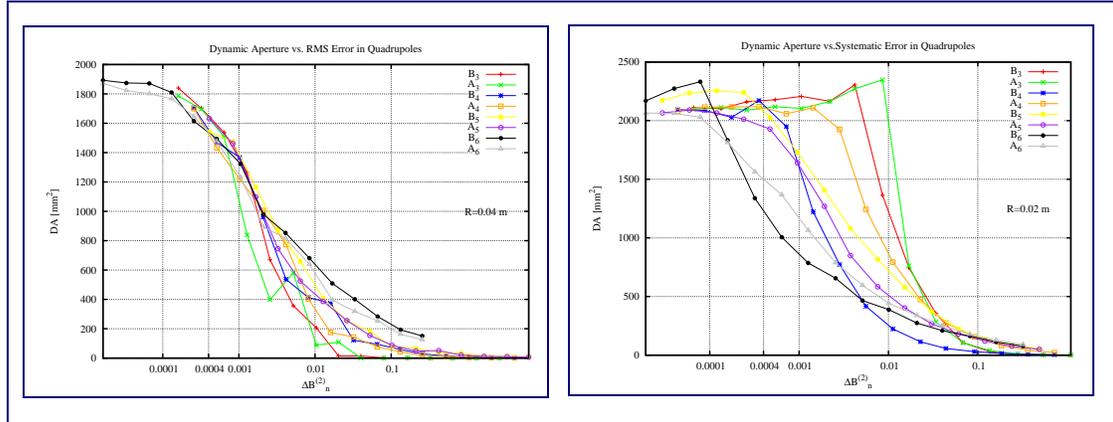


FIG. 2. Impact of Random and Systematic Multipole Errors in the Quadrupoles (B. Nash)

4.1 Magnet Design Plan

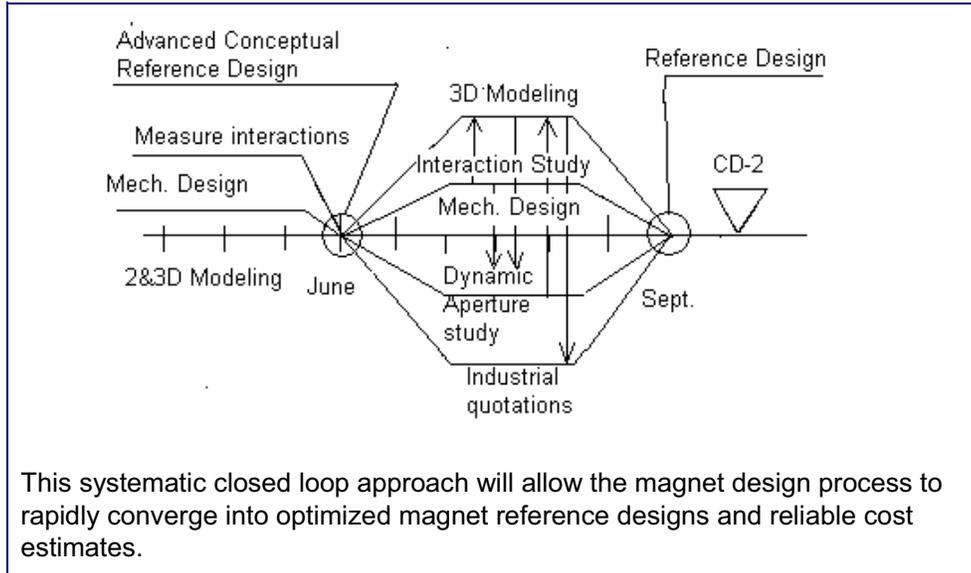
(J. Skaritka, W. Meng, R. Gupta)

A systematic closed loop iterative approach

- Magnet systems and Accelerator physics adopts a consistent set of definitions and multipole conventions.
- Advanced conceptual design of the lattice magnets along with 2&3D modeling and Interaction studies using loaned SLS magnets shall be performed.
- As designs mature estimates of harmonic content from Systematic and Random errors shall be provided to Accelerator physics for Dynamic Aperture Calculation.
- Results of Dynamic Aperture Calculations shall be used to refine the magnet designs.
- Refined magnet designs with performance specifications shall be provided to Industry for quotations.
- Cost & performance optimization shall result in a reference designs for to CD-2.

Magnet Design Plan Diagram

(J. Skaritka)



“Magnets for Johan”

(J. Skaritka)



4.2 Model Validation: the Lie Generators (CDR)

Table 6.1.6 Residual Normalized Lie Generators.

Lie Generator	Effect	Normalized Value	Lie Generator	Effect	Normalized Value
$ h_{11001} $	$\partial v_x / \partial \delta$	1.6×10^{-11}	$ h_{20200} $	$2v_x + 2v_y$	1.3×10^{-9}
$ h_{00111} $	$\partial v_y / \partial \delta$	1.3×10^{-12}	$ h_{11200} $	$2v_y$	5.5×10^{-8}
$ h_{10002} $	$\partial \eta_x / \partial \delta$	3.3×10^{-6}	$ h_{00310} $	$2v_y$	1.5×10^{-7}
$ h_{20001} $	$v_x \pm v_z$	6.0×10^{-7}	$ h_{00400} $	$4v_y$	2.3×10^{-8}
$ h_{00201} $	$v_y \pm v_z$	3.5×10^{-8}	$ h_{22000} $	$\partial v_x / \partial J_x$	1.1×10^{-6}
$ h_{21000} $	v_x	6.4×10^{-7}	$ h_{11110} $	$\partial v_{x,y} / \partial J_{y,x}$	1.3×10^{-7}
$ h_{10110} $	v_x	1.5×10^{-7}	$ h_{00220} $	$\partial v_y / \partial J_y$	6.9×10^{-7}
$ h_{30000} $	$3v_x$	2.1×10^{-8}	$ h_{22001} $	$\partial^2 v_x / \partial J_x \partial \delta$	7.0×10^{-7}
$ h_{10020} $	$v_x - 2v_y$	5.4×10^{-8}	$ h_{11111} $	$\partial^2 v_{x,y} / \partial J_{y,x} \partial \delta$	3.7×10^{-7}
$ h_{10200} $	$v_x + 2v_y$	7.1×10^{-7}	$ h_{00221} $	$\partial^2 v_y / \partial J_y \partial \delta$	7.6×10^{-8}
$ h_{20110} $	$2v_x$	2.2×10^{-8}	$ h_{11002} $	$\partial^2 v_x / \partial \delta^2$	3.9×10^{-6}
$ h_{31000} $	$2v_x$	8.8×10^{-8}	$ h_{00112} $	$\partial^2 v_y / \partial \delta^2$	1.1×10^{-7}
$ h_{40000} $	$4v_x$	7.4×10^{-9}			
$ h_{20020} $	$2v_x - 2v_y$	3.4×10^{-7}			

Remote Beam Studies and On-Line Control at the SLS (A. Streun et al, 02/22/05, 02/21/07)

Machine development

(Andersson, Pedrozzi, Streun)

Summary (detailed evaluation will follow):

- Test of a new sextupole setting (optics F4TJB calculated by J.Bengtsson, BNL): better injection efficiency (100% without any optimization!) (due to larger horizontal DA) but lower lifetime (due to larger 2nd order chromaticity). Tests for various tunes and chroma - quite promising optics.

	initial	target	check		init	calc	curr
H 11001	1.775	1.775	1.800	SD	-4.934	-4.030	55.307
H 00111	2.101	2.101	2.100	SE	-2.003	-2.816	38.638
H 21000	-14.130	-14.130	-14.130	SF	4.629	4.689	64.344
H 30000	-1.295	20.000	20.000	SLA	-7.104	-6.906	94.769
H 10110	13.572	13.572	13.572	SLB	2.846	3.144	43.148
H 10020	-5.513	-5.513	-5.513	SPA	-3.760	-4.222	57.936
H 10200	14.665	14.665	14.665	SMB	3.427	2.673	36.684
H 20001	-5.088	-5.088	-5.037	SSA	-7.097	-7.211	98.951
H 00201	0.756	0.756	0.769	SSB	4.212	2.601	35.695

FIG. 3. The Sextupole Response Matrix.

5.0 Modeling of Realistic Insertion Devices

Options:

- Generalized Halbach basis for the Tracy-2 first order explicit symplectic integrator (E. Forest, K. Ohmi, KEK, 1992).
- Radia kick maps (P. Elleaume, EPAC92).
- Generalized Halbach basis and generating function (J. Bahrtdt, G. Wüstefeld EPAC92).

Considerations:

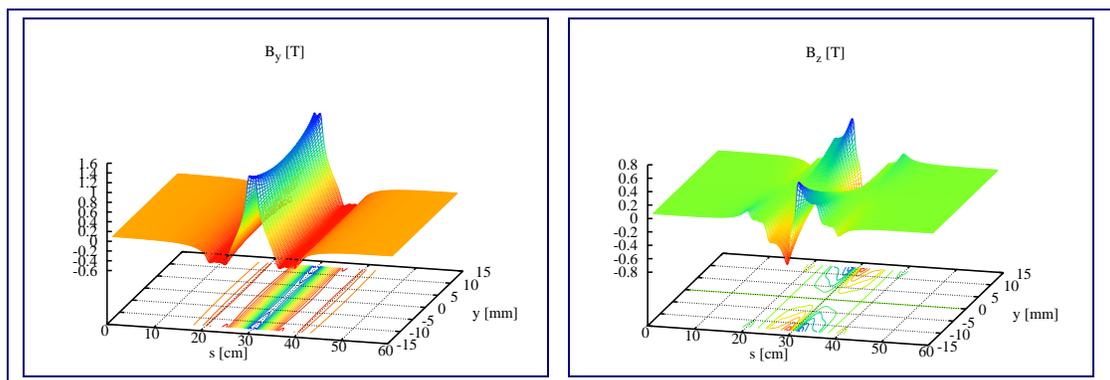
- modeling of the 3-pole wiggler,
- how to determine the dynamic aperture

Choice:

- use generalized Halbach basis with fitted coefficients (simple, efficient),
- and implement infrastructure to import arbitrary 3D field maps (complete).

Impact of the 3-Pole Wiggler

(field map by T. Tanabe)



	v_x	v_y	ϵ_x
Bare Lattice	32.3472	16.2803	2.04
with 15 TPWs	32.3485	16.2843	2.27

Hamiltonian for EPU

General Hamiltonian:

$$\langle H \rangle_{lu} \approx \frac{p_x^2 + p_y^2}{2(1+\delta)} - \frac{\left(\frac{q}{p_0} A_x\right)^2}{2(1+\delta)} - \frac{\left(\frac{q}{p_0} A_y\right)^2}{2(1+\delta)} - \delta + O(p^4)$$

Halbach expressions for undulator fields:

$$\frac{q}{p_0} A_x = \frac{B_0}{k} \cos(k_1 x) \cos h(k_2 y) \sin(kz) - \frac{k_4 G_0}{k k_3} \sin h(K_3 x) \sin(k_1 y) \sin(kz + \phi)$$

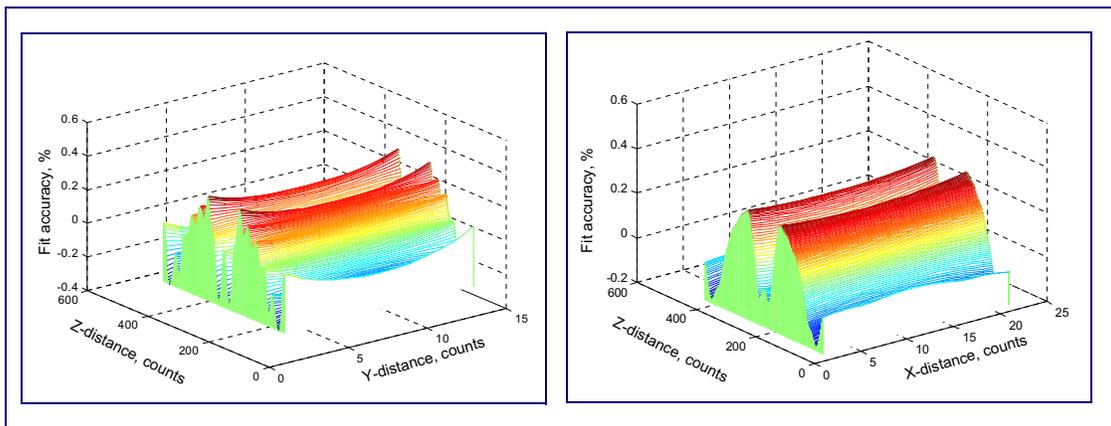
$$\frac{q}{p_0} A_y = \frac{B_0 k_1}{k k_2} \sin(k_1 x) \sin h(k_2 y) \sin(kz) - \frac{G_0}{k} \cos h(k_3 x) \cos(k_1 y) \sin(kz + \phi)$$

Hamiltonian for EPU ($k_1 = k_4 = 0$):

$$\langle H \rangle_{lu} \approx \frac{p_x^2 + p_y^2}{2(1+\delta)} - \frac{B_0^2 y^2 + G_0^2 x^2}{4(1+\delta)} + \frac{k^2}{12(1+\delta)} (B_0^2 y^4 + G_0^2 x^4) - \delta + O(p^4).$$

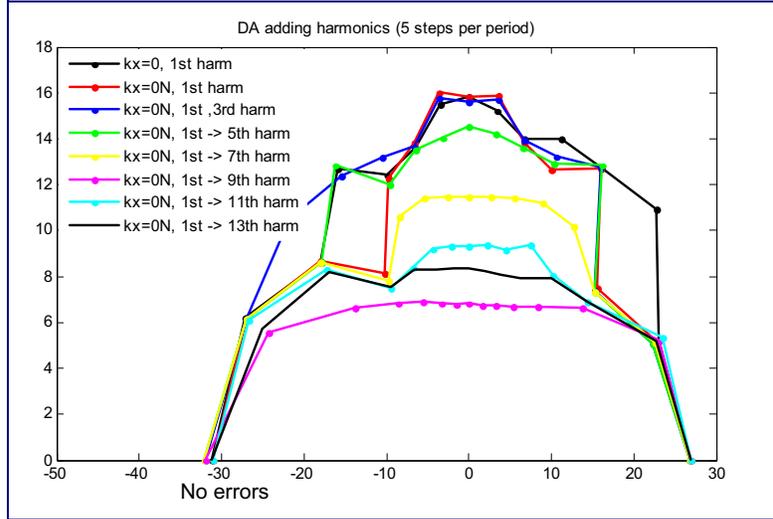
DW80: Fit Quality $\Delta B_y/B_y$ [%].

(T. Shaftan, T. Tanabe)



Impact of one Damping Wiggler on DA

(T. Shaftan, T. Tanabe)

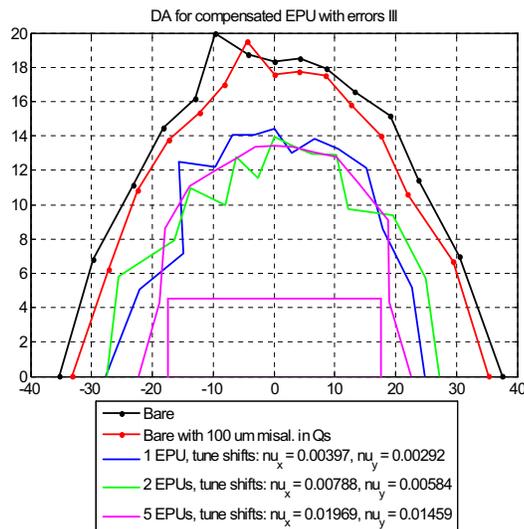


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Impact of EPU's

(T. Shaftan, T. Tanabe)



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6.0 Touschek Lifetime

Add 5 CPMU's to CDR Lattice:

Parameters:

$$\begin{aligned}
 Q &= 1.3 \text{ nC} \\
 \epsilon_x &= 10^{-9} \text{ m} \\
 \epsilon_y &= 10^{-11} \text{ m} \\
 \sigma_z &= 5 \text{ mm} \\
 \sigma_\delta &= 10^{-3} \\
 \delta_{RF} &= 3\%
 \end{aligned}$$

Misalignments +
Orbit correction w/
girders

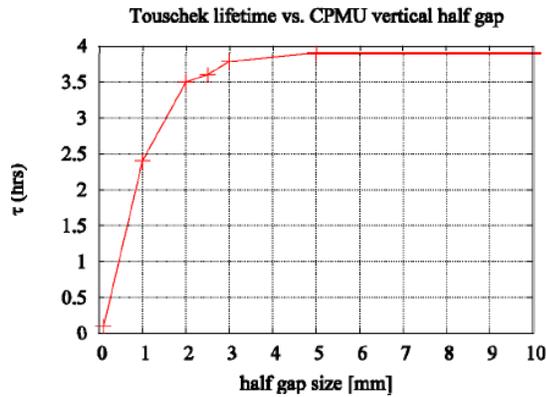
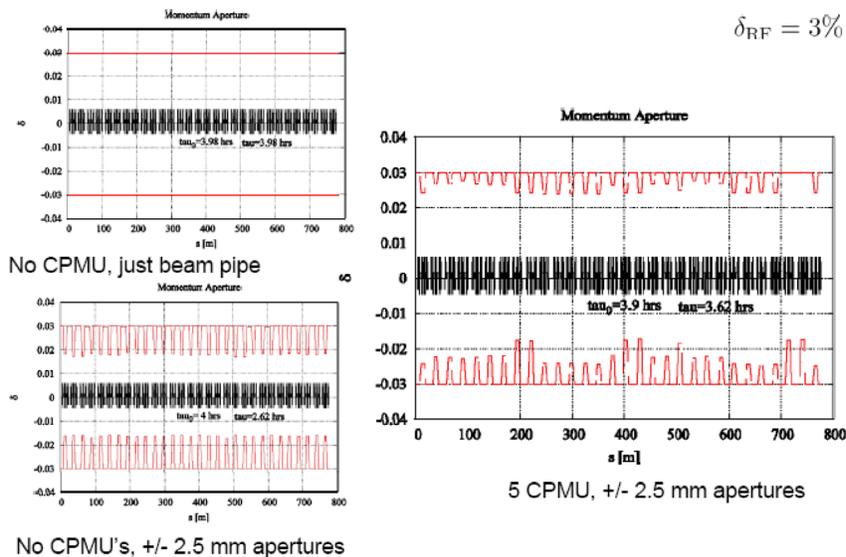


FIG. 4. Effect of ID gaps on Touschek Lifetime (B. Nash).

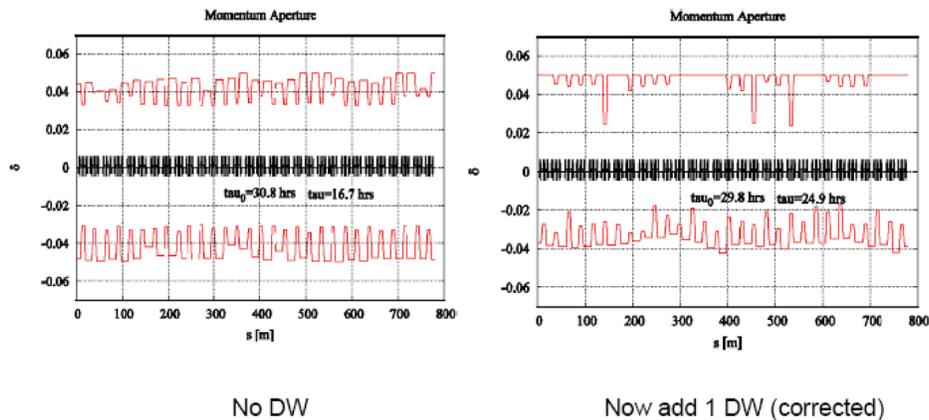
Effect of CPMUs on Momentum Aperture (B. Nash)



Effect of One DW on Momentum Aperture

(B. Nash)

$$\delta_{RF} = 5\%$$



7.0 Conclusions

- We have presented a snapshot of on-going modeling and design activities.
- We believe that we now have the necessary infrastructure for a timely, proactive delivery on a CD2 design. In particular: modeling based on 3D field maps, TQM for the magnet reference design, and self-consistent approach for realistic Touschek lifetime estimates.
- While there are many issues that need to be evaluated and addressed, we do not see any show stoppers from the preliminary results.
- However, the relatively strong impact of a realistic damping wiggler is a concern, i.e., requires care.

8.0 To Do List

- Complete modeling of insertion devices and provide guidelines on tolerances.
- Evaluate Touschek life time for a realistic lattice (self-consistent approach).
- Evaluate the feasibility to increase the momentum aperture goal to 3+% (by beam studies at the SLS).
- Evaluate tolerance for positive linear chromaticity.
- Validate the magnet reference design.
- Evaluate the merit of introducing octupoles.