

managed by Brookhaven Science Associates
for the U.S. Department of Energy

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December 21, 2016

Ms. Evelyn Landini, Contracting Officer
Business Management Division Director
U.S. Department of Energy
Brookhaven Site Office
Building 464
Upton, NY 11973

SUBJECT: BSA's Performance Commitment for FY 2017 Relative to the Accepted
Commitments for FY 2015 – FY 2025

Dear Evelyn:

Brookhaven Science Associates, LLC ("BSA"), in its capacity as manager and operator of Brookhaven National Laboratory ("BNL"), has proposed, and the DOE has accepted, over \$118M in Commitments over the next decade from external sources to support our vision for BNL.

Contract No. DE-SC0012704 Section J - Appendix B (the "Contract") requires an annual performance plan by BSA that provides the DOE an objective measurement of BSA's Commitments that advance the Laboratory mission, as stated in PEMP 4.3. In addition, PEMP Notable Outcome for Objective 4.3 states:

"Submit a plan for delivery of the FY 2017 Appendix D Prime Contract Commitments no later than December 31, 2016. Meet the milestones established in the plan by September 30, 2017."

The table below reflects the Commitments over the decade, including the amount of that Commitment that can be expected in FY17 (October 1, 2016 – September 30, 2017). Since the Award of Contract, the amounts attributable to specific items have been refined. Notwithstanding, the total Commitments remain firm. In addition, following the table, I have laid out actions that will be taken during FY17 associated with the New York State project funding.

Source/Commitment	Alignment with BSA's Critical Outcomes or Other Initiatives	Delivery Timeframe	Prior Year Cumulative Total	FY17 Commitment	Estimated Value
New York State					
High-energy x-ray beamline at NSLS-II	Transformational Discovery through	2015- 2020			\$25 million

	Synchrotron Science				
Energy Recovery Linac (ERL)	Origins of matter and mass	2015– 2020			\$25 million
Establish Big Data Consortium—Center for Data-Driven Discovery (CD3)	Data-Driven Discovery	2015– 2020			\$15 million
	NYS Total		NA	\$2.0M *See Action Plan	\$65 million
Brookhaven Science Associates					
Capitalize Agreements for Commercializing Technology (ACT) and Non-Federal Work for Others (WFO) to accelerate Laboratory growth agenda	All Science Critical Outcomes	2015–2025			\$3.2 million
STEM education and community outreach	Workforce development; community relations	2015–2025			\$2.0 million
Laboratory employee college scholarships	Workforce attraction and retention	2015–2025			\$1.2 million
Laboratory Director discretionary funds	All Critical Outcomes	2015–2025			\$15.8 million
	BSA Total		\$5.829M	\$2.0M	\$22.2 million
Stony Brook University					
Stony Brook-BNL Joint Appointments	All Science Critical Outcomes	2015–2025			\$26.2 million
Stony Brook-BNL Seed Grant Program and other related support	All Science Critical Outcomes	2015–2025			\$2.0 million
	Stony Brook Total		\$5.694M	\$2.7M	\$28.2 million
Partner Universities					
Partner Universities-BNL Joint Appointments	All Science Critical Outcomes	2015–2020			\$3.0 million
	Partner Universities Total		\$1.948M	\$.7M	\$3.0 million
	GRAND TOTAL		\$13.471M	\$7.4M	\$118.4 million

***Action Plan:**

With respect to the New York State funding, we have identified the specific New York State organization(s) that will fund the three projects and will continue establishing definitive agreements with these organization(s). BSA plans to commence the three projects during FY17. The first of the \$65M in funding is being received this year. We will keep you updated on our progress.

Similar to practice in prior years, it is BSA's intention to deliver a recap to DOE at the end of the year that provides actual performance compared to the FY17 Commitment.

If you have any questions, please do not hesitate to contact me.

Sincerely,



George Clark
BSA Chief Financial Officer

for George Clark

- cc: J. Anderson (BSA/BNL)
B. Boyle (BSA/BNL)
F. Crescenzo (DOE-BHSO)
R. Gordon (DOE-BHSO)
D. Gibbs (BSA/BNL)
R. Lincoln (BSA/BNL)
R. Reeder (BSA/SBU)
S. Stanley (BSA/SBU)
R. Townsend (Battelle)
R. Tribble (BSA/BNL)

Chapin, Kerry

From: Chapin, Kerry
Sent: Monday, December 19, 2016 3:43 PM
To: Level II Managers; Mehlinger, Janine; BU Core Budget; McKeon, Susan I; Madonia, Christine; Koebel, Kenneth; Internal Audit Personnel; Procurement & Property Management Personnel; Level I Managers; * Fiscal; Guadagni, Anthony; Boyle, Brian J; Business Services Directorate; Information Technology Personnel; Business Ops Managers; Landini, Evelyn (BHSO); Crescenzo, Frank (BHSO); Gordon, Robert (BHSO); Meadows, John (BHSO)
Cc: Level I Managers Assistants; Level II Assistants
Subject: Delegation of Authority for George Clark - Chief Financial Officer

Good Afternoon,

George Clark will be away from the Laboratory tomorrow, Tuesday, December 20, 2016, through Wednesday, January 4, 2017, returning Thursday, January 5, 2017.

Ken Koebel has delegated authority for all Business Services Directorate matters and can be reached at ext. 7351, e-mail: kkoebel@bnl.gov.

Assistance can also be provided by Kerry Chapin at ext. 3555, e-mail: kchapin@bnl.gov.

Have a wonderful holiday season and a happy New Year.

Best regards,

Kerry A. Chapin

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