

October 9, 2015

Ms. Evelyn Landini, Contracting Officer  
 Business Management Division  
 U.S. Department of Energy  
 Brookhaven Site Office  
 Building 464  
 Upton, NY 11973

**SUBJECT: BSA's Performance Commitment and Results for the Last Three (3) Quarters of FY 2015 Relative to the Accepted Commitments for FY 2015 – FY 2025**

Dear Evelyn:

Brookhaven Science Associates, LLC ("BSA"), in its capacity as the organization selected as manager and operator of Brookhaven National Laboratory ("BNL"), has proposed, and the DOE has accepted, over \$118M in commitments over the next decade from external sources to support our vision for BNL.

Per Contract No. DE-SC0012704 Section J - Appendix B, BSA is held to an annual performance plan by the DOE. A translation of our commitments into the nine months of the first fiscal year of the contract was necessary to provide an objective measurement of our Contractor value-added in providing other contributions to the Laboratory that enable the Lab to do things that are good for the Laboratory and its community and that DOE cannot supply as specifically articulated in PEMP 4.3.

Below reflects the amount of the commitment that was expected in FY15 (January 5, 2015 – September 30, 2015), the amounts that BSA delivered within that time period and the total BSA commitment over the next decade. While the amounts attributable to specific items on this list may vary somewhat from the original contract, the total contribution remains firm.

Source / Commitment	Alignment with BSA's Critical Outcomes or Other Initiatives	Delivery Timeframe	FY15 Commitment	FY15 Delivered Actuals	Estimated Value
<b>New York State</b>					
High-energy x-ray beamline at NSLS-II	Transformation of synchrotron science; in operando/in situ energy science	2015-2020	\$0	\$0	\$25 million

Accelerator & Electron Ion Collider (EIC) Design Building	Origins of matter and mass	2015–2020	\$0	\$0	\$25 million
Establish Big Data Consortium—Center for Data-Driven Discovery (CD3)	Data-driven discovery	2015–2020	\$0	\$0	\$15 million
		<b>NYS Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$65 million</b>
			<b>Brookhaven Science Associates</b>		
Capitalize Agreements for Commercializing Technology (ACT) and non-federal Work for Others (WFO) to accelerate Laboratory growth agenda	Growth in WFO, energy technology; workforce development; community relations	2015–2025	\$1.0M	\$1.876M	\$3.2 million
STEM education and community outreach	Workforce development; community relations	2015–2025	\$150K	\$234K	\$2.0 million
Laboratory employee college scholarships	Workforce attraction and retention	2015–2025	\$120K	\$159K	\$1.375 million
Laboratory Director discretionary funds	All Critical Outcomes	2015–2025	\$1.25M	\$1.245M	\$15.625 million
		<b>BSA Total</b>	<b>\$2.52M</b>	<b>\$3.514M</b>	<b>\$22.2 million</b>
			<b>Stony Brook University</b>		
Stony Brook-BNL Joint Appointments In Dollars (in number of positions)	Synchrotron sciences; Energy sciences; High-Energy Physics (HEP); Environmental; Data-driven	2015–2025	\$1.6M (24)	\$2.284M (20)	\$26.2 million (46)

	Discovery				
Stony Brook-BNL Seed Grant Program and other related support	All science Critical Outcomes	2015-2025	\$200K	\$196K	\$2 million
		<b>Stony Brook Total</b>	<b>\$1.8M (24)</b>	<b>\$2.480M (20)</b>	<b>\$28.2 million</b>
		<b>Partner Universities</b>			
Partner Universities-BNL Joint Appointments In Dollars (in number of positions)	Transformation of synchrotron science; in operando/in situ energy science	2015-2020	\$140K (4)	\$256K (4)	\$3.0 million (4)
		<b>Partner Universities Total</b>	<b>\$140K</b>	<b>\$256K</b>	<b>\$3.0 million</b>
<b>GRAND TOTAL</b>			<b>\$4.46M</b>	<b>\$6.250M</b>	<b>\$118.4 million</b>

If you have any questions, please do not hesitate to contact me.

Sincerely,

*Brian J. Bugh for Peter Ferrara*

Peter Ferrara  
BSA Acting Chief Financial Officer

cc: J. Anderson (BSA/BNL)  
F. Crescenzo (DOE-BHSO)  
R. Gordon (DOE-BHSO)  
D. Gibbs (BSA/BNL)  
R. Reeder (BSA/SBU)  
S. Stanley (BSA/SBU)  
R. Townsend (Battelle)  
R. Tribble (BSA/BNL)

## Chapin, Kerry

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**From:** Chapin, Kerry  
**Sent:** Thursday, October 08, 2015 2:08 PM  
**To:** Level II Managers; Mehlinger, Janine; Business Development & Analysis; McKeon, Susan I; Madonia, Christine; Koebel, Kenneth; Internal Audit Personnel; Procurement & Property Management Personnel; Level I Managers; \* Fiscal; Guadagni, Anthony; Boyle, Brian J; Business Services Directorate; Information Technology Personnel; Business Ops Managers; Landini, Evelyn (BHSO); Crescenzo, Frank (BHSO); Gordon, Robert (BHSO); Meadows, John (BHSO)  
**Cc:** Level I Managers Assistants; Level II Assistants  
**Subject:** Delegation of Authority for Peter Ferrara - Interim Chief Financial Officer & Delegate for BSD Matters

Good Afternoon,

Peter Ferrara will be away from the Laboratory tomorrow, Friday, October 9, 2015, returning on Monday, October 12, 2015. Brian Boyle has delegated authority for all CFO and Business Services Directorate matters; he can be reached at Ext. 2750, e-mail: [brianb@bnl.gov](mailto:brianb@bnl.gov). Assistance can also be provided by Kerry Chapin at Ext. 3555, e-mail [kchapin@bnl.gov](mailto:kchapin@bnl.gov).

Thank you and have a wonderful day.

Best regards,

*Kerry A. Chapin*

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Business Services Directorate  
Brookhaven National Laboratory  
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